

**OKLAHOMA STATE BANKING DEPARTMENT  
BIOGRAPHICAL AND FINANCIAL REPORT**

This biographical and financial report is filed with respect to:

\_\_\_\_\_  
Name of Financial Institution

**1. Personal Information**

**Name** \_\_\_\_\_

**Address** \_\_\_\_\_  
Street City State Zip

**Telephone No.** ( ) \_\_\_\_\_ **Email Address:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_ **Place of Birth:** \_\_\_\_\_

**Social Security No.** \_\_\_\_\_

List other names you used and the period of time you used them (for example, your maiden name, name by a former marriage, former name, alias, or nickname). If the other name is your maiden name, put "nee" in front of it.

**2. Employment Record**

- (a) List employment in reverse chronological order for the last five years. The list should include the beginning and ending dates of employment, the employer's name and location (city, state), nature of business, title or position, nature of duties, and reason for leaving.

1. Have you ever been dismissed or asked to resign from any past employment, including a less than honorable discharge from military service?  Yes.  No.

If "yes," provide the employer's name, address, and telephone number; title or position; date of discharge; and explanation.

**3. Education and Professional Credentials**

(a) List each diploma or degree from high schools, colleges, universities, or other schools.

<u>School's Name/Location</u>	<u>From</u>	<u>To</u>	<u>Degree</u>
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(b) List each professional license or similar certificate you now hold or have held (for example, Attorney, Physician, CPA, NASD or SEC registration).

<u>License</u>	<u>Issuing Authority</u>	<u>Date Issued</u>	<u>Expiration</u>
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**4. Business and Banking Affiliations**

(a) List any company with which you are associated, providing the company name, location, nature or type of business, position held or relationship to the company, ownership percentage, and beginning date of the relationship.

(b) List the name of any depository institution or depository institution holding company with which you are or were associated. Also list the location, nature of banking activity, position held or relationship, ownership percentage, and beginning and ending dates of the relationship.

Are you now or are you proposed to be a “management official” of another insured depository institution or depository institution holding company?

Yes.  No.

If "yes," explain either why the potential interlock is not a violation of the Depository Institution Management Interlocks Act (12 U.S.C. §§ 3201-3208) or what action will be taken to prevent a violation.

## 5. Legal and Related Matters

- (a) Have you been involved in any of the following filings where the filing was denied, disapproved, withdrawn, or otherwise returned without favorable action by a federal or state regulatory authority or a self-regulatory organization:
- (1) A charter or license application, a depository institution holding company application, or a federal deposit insurance application, in which you were listed as an organizer, director, senior executive officer, or a person that would own or control (either individually or as a member of a group) 10 percent or more of any class of voting securities or other voting equity interest of the institution, or similar position?  Yes.  No.
  - (2) A merger application in which you were listed as a director, senior executive officer, or similar position?  Yes.  No.
  - (3) Any other application, notice, or other regulatory or administrative request which was filed with a federal or state regulatory authority or a self-regulatory organization in which you were listed in some capacity?  Yes.  No.
- (b) Have you or any depository institution or depository institution holding company with which you are or were associated been subject to any supervisory agreement, enforcement action, civil money penalty, prohibition or removal order, or other supervisory or administrative action taken or imposed by any federal or state regulatory authority or other governmental entity?  Yes.  No.
- (c) Has any depository institution with which you are or were associated:
- (1) Been placed into conservatorship or receivership or otherwise failed?  
 Yes.  No.
  - (2) Received financial assistance from a federal agency or instrumentality (for example, FDIC, Resolution Trust Corporation, Federal Savings and Loan Insurance Corporation)?  Yes.  No.
  - (3) Merged with or been acquired by an institution that received financial assistance from a federal agency or instrumentality in connection with the transaction?  
 Yes.  No.

- (d) Have you or any company with which you are or were associated:
- (1) Filed a petition under any chapter of the Bankruptcy Code or had an involuntary bankruptcy petition filed against you or the company?  Yes.  No.
  - (2) Defaulted on a loan or financial obligation of any sort, whether as obligor, cosigner, or guarantor?  Yes.  No.
  - (3) Forfeited property in full or partial satisfaction of any financial obligation?  Yes.  No.
  - (4) Had a lien placed against property for failure to pay taxes or other debts?  Yes.  No.
  - (5) Had wages or income garnished for any reason?  Yes.  No.
  - (6) Failed or refused to pay any outstanding judgments?  Yes.  No.
- (e) Have you or any company or depository institution with which you are or were associated been involved in any lawsuit, formal or informal investigation, examination, or administrative proceeding that may result in, or resulted in, any penalty (including, but not limited to, any sanction, fine, order to pay damages, loss of right or benefit, forfeiture of property interest, or revocation of license), agreement, undertaking, consent, judgment, or order imposed by or entered into with any of the following entities:
- (1) Any federal or state court?  Yes.  No.
  - (2) Any department, agency, or commission of the United States government?  Yes.  No.
  - (3) Any state, municipal, or foreign governmental entity?  Yes.  No.
  - (4) Any self-regulatory organization (for example, NASD, FASB, state bar)?  Yes.  No.
- (f) Have you or any company or depository institution with which you are or were associated been arrested for, charged with, indicted for, or convicted of (including a conviction where the record was expunged), or ever pleaded *nolo contendere* to, any criminal matter (other than minor traffic violations)?  Yes.  No.

- (g) If you answer “yes” to any question in 5(a) through 5(f), on a separate page provide your explanation by identifying the number of the question, describing the situation in detail, and, where relevant, include the:
- Name and location of any institution, company, party, court, regulatory agency, or self-regulatory organization involved.
  - Nature of your association with any institution or company (for example, officer, director, organizer, principal shareholder, or owner).
  - Type of any application, notice, or other regulatory or administrative request.
  - Nature of any supervisory, enforcement, or administrative action.
  - Direct and indirect debt terms, defaulted amount, and creditor regarding any financial obligation.
  - Date of any relevant event.
  - Nature of any lawsuit, charge, or proceeding.
  - Jurisdiction in which any legal proceeding occurred.
  - Resolution or disposition of the matter.

## **6. Additional Information**

Provide any other information you believe is important to evaluate your filing. If you are involved in the organization of a new depository institution or depository institution holding company, discuss your specific role.

## BALANCE SHEET

FINANCIAL STATEMENT AS OF \_\_\_\_\_

<b>Assets</b>		<b>Liabilities and Net Worth</b>	
Cash on hand and in depository institutions.	\$	Accounts payable	\$
Marketable Securities	\$	Notes Payable and other loans	\$
Notes Receivable	\$	Real estate mortgages	\$
Real Estate	\$	Other liabilities	\$
Proprietary Interests and other securities	\$	<b>TOTAL LIABILITIES</b>	\$
Retirement funds and other assets	\$	Net Worth (Total Assets less Total Liabilities)	\$
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>TOTAL LIABILITIES and NET WORTH</b>	<b>\$</b>

## CASH FLOW STATEMENT

<b><u>Sources of Cash</u></b>	20__	20__	Projected Current Year 20__	Projected Next Year 20__
Salaries, wages, commissions, and other employment income	\$	\$	\$	\$
Rents, royalties, and investments	\$	\$	\$	\$
Income from dividends and interest	\$	\$	\$	\$
Income and other distributions from partnerships	\$	\$	\$	\$
Other sources of income	\$	\$	\$	\$
<b>Total Cash Received</b>	\$	\$	\$	\$
<b><u>Uses of Cash</u></b>				
Personal living expenses (rent, household)	\$	\$	\$	\$
Fixed obligations (debt service on loans)	\$	\$	\$	\$
Income taxes	\$	\$	\$	\$
Other uses	\$	\$	\$	\$
<b>Total cash outlay</b>	\$	\$	\$	\$
<b>NET CASH FLOW (or deficit)</b>	\$	\$	\$	\$

**CERTIFICATION**

I understand and agree that the Oklahoma State Banking Department may conduct extensive checks into my background, experience, and related matters in conjunction with an Application or filing with which this Biographical and Financial Report is submitted.

I certify that the information contained in this Biographical and Financial Report, including all attachments, has been carefully examined by me and is true, correct, and complete.

Signed this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature